## MediaAlpha, Inc. 700 South Flower Street, Suite 640 Los Angeles, California 90017

## **VIA EDGAR**

United States Securities and Exchange Commission Division of Corporation Finance 100 F Street, NE Washington, D.C. 20549-0001

Attn: Mr. Eric Envall

MediaAlpha, Inc. Registration Statement on Form S-1 File Number 333-254338

March 16, 2021

Dear Mr. Envall:

Pursuant to Rule 461 of the General Rules and Regulations of the Securities and Exchange Commission (the "<u>Commission</u>") under the Securities Act of 1933, as amended (the "<u>Securities Act</u>"), MediaAlpha, Inc. (the "<u>Company</u>") hereby requests that the effective date of the above-referenced Registration Statement be accelerated so that the Registration Statement, as then amended, will become effective under the Securities Act by 4:30 p.m. (New York City time) on March 18, 2021, or as soon thereafter as practicable.

In connection with this request, the Company acknowledges its obligations under the Securities Act.

\* \* \*

It would be appreciated if, as soon as the Registration Statement is declared effective, you would so inform Daniel Haaren at (212) 474-1322. The Company hereby authorizes Mr. Haaren to orally modify or withdraw this request for acceleration.

Very truly yours,

MediaAlpha, Inc.

By: /s/ Lance Martinez

Name: Lance Martinez

Title: General Counsel and Secretary